



# INTERNET ACCESS REQUEST

*You must complete this form to establish Internet access to your account(s) with IRA Financial Trust Company. Your login name will be your account number and you will receive separate notification of your temporary password.*

Return by regular or overnight mail: 221 South Phillips Avenue, Suite 206, Sioux Falls, SD, 57104  
Fax: 605-415-4296 | E-mail: info@IRAFinancialTrust.com | For inquiries, call: 800-472-1043 or visit IRAFINANCIALTRUST.COM

## A. IRA OWNER IDENTIFICATION

FULL NAME \_\_\_\_\_ PHONE NO. \_\_\_\_\_ ACCOUNT NUMBER \_\_\_\_\_

## B. E-MAIL ADDRESS (Required)

PLEASE PROVIDE YOUR EMAIL ADDRESS

## C. INTERNET ACCESS ACCEPTANCE

I hereby request Internet access to ALL my account(s) (both current and future) under the following social security number:

\_\_\_\_\_  
SOCIAL SECURITY NUMBER

By signing below, I acknowledge, on behalf of myself and all users authorized by me (individually and collectively referred to herein as "I"), that:

- By using IRA Financial Trust's Internet services I agree to the terms stated in this Agreement and the Account Access Terms and Conditions of Use set forth on the Internet web site.
- I will be issued a unique User ID and an initial password. For security purposes I understand that I must change my initial password to a password of my own choosing upon accessing my account(s) for the first time.
- The password that I will be given to gain access to IRA Financial Trust's internet services should be kept confidential, and that IRA Financial Trust Company is not responsible for any breach of security caused by my failure to maintain the confidentiality of my password.
- I acknowledge and accept that IRA Financial Trust has no obligation to confirm the identity of any person using my User ID and password.
- If I disclose my User ID and password to a third party, I hereby indemnify and hold IRA Financial Trust harmless for any action or instruction of such third party in my name.
- If I intend to revoke my authorization of such third party, I will immediately change my password.
- If I believe my User ID and password have been lost or stolen or used without my permission, I will contact IRA Financial Trust Company, at 800-472-1043 during regular business hours.
- I understand IRA Financial Trust expressly discourages me from sending personal, business, financial or account information via Internet e-mail.
- If I choose to send Internet e-mail messages to IRA Financial Trust that contain confidential information, I understand that I do so entirely at my own risk, and that IRA Financial Trust will not be responsible for any loss or damages that I may incur if I communicate such confidential information by Internet e-mail.
- I hereby agree that IRA Financial Trust is not responsible for any direct, indirect, special, incidental or consequential damages arising in any way out of my use of IRA Financial Trust's Internet services, and that this agreement shall be governed in accordance with the laws of the state of South Dakota.
- I agree to hold IRA Financial Trust harmless from all losses, liability, demands, judgments, claims and expenses from my use of the website and the Internet services IRA Financial Trust provides. I provide the indemnification without regard as to whether your claim is against me or my authorized representative.

## D. IRA OWNER SIGNATURE

\_\_\_\_\_  
IRA Owner Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date